

Pre-Qualification Form – Fax to: 352-369-0021

Landmark Mortgage Planners – Randall Hunter
1396 NE 20th Avenue, Suite 600, Ocala, FL 34470
Phone 352.895-5810 • Fax 352-369-0021



Attn: Randall Hunter

Borrower _____

SS# _____

DOB _____ / _____ / _____

Marital Status: **Single** **Married** **Divorced**
 Separated **Widowed**

Current Address: _____

How long at this address? _____ y _____ m

Do you **OWN?** ? or **RENT?** ?

Monthly Payment \$ _____

Paid by: **Cash?** **Check?** **Money Order?** **Other?**

Who is it payable to? (provide name, address, and phone)

If less than 2 years, please provide previous address:

How long at this address? _____ y _____ m

? **Home Phone:** (_____) _____ - _____

? **Cell Phone:** (_____) _____ - _____

? **Work Phone:** (_____) _____ - _____

Email: _____

*Please number your preference in which I may reach you.

MY CREDIT IS: Excellent ? Good ? Fair ? Poor ? I don't know ?

Co-Borrower (if any) _____

SS# _____

DOB _____ / _____ / _____

Marital Status: **Single** **Married** **Divorced**
 Separated **Widowed**

Current Address: *(SAME AS BORROWER ?)* _____

How long at this address? _____ y _____ m

Do you **OWN?** ? or **RENT?** ?

Monthly Payment \$ _____

Paid by: **Cash?** **Check?** **Money Order?** **Other?**

Who is it payable to? (provide name, address, and phone)

If less than 2 years, please provide previous address:

How long at this address? _____ y _____ m

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? **Work Phone:** (_____) _____ - _____

Email: _____

*Please number your preference in which I may reach you.

MY CREDIT IS: Excellent ? Good ? Fair ? Poor ? I don't know ?



Borrower's Current Employer (name, address, & phone):

(_____) _____ - _____

Position: _____

Employed from _____ to PRESENT.

Years on job _____ Years in line of work: _____

Income: \$ _____ per _____

**Two (2) years employment history is required.*

Previous Employer:

(_____) _____ - _____

Position: _____

Employed from _____ to _____

Income: \$ _____ per _____

Previous Employer:

(_____) _____ - _____

Position: _____

Employed from _____ to _____

Income: \$ _____ per _____

Position: _____

Employed from _____ to _____

Income: \$ _____ per _____

Please list any *supplemental income* you may have (child support, social security, etc)? If so, how much longer will you be receiving it?

1. _____
_____ years _____ mos **OR** Life ?

2. _____
_____ years _____ mos **OR** Life ?

**Notice: Alimony, child support, or separate maintenance income need not be revealed if the Borrower or Co-Borrower does not choose to have it considered for repaying this loan.*

Co-Borrower's Current Employer:

(_____) _____ - _____

Position: _____

Employed from _____ to PRESENT.

Years on job _____ Years in line of work: _____

Income: \$ _____ per _____

**Two (2) years employment history is required.*

Previous Employer:

(_____) _____ - _____

Position: _____

Employed from _____ to _____

Income: \$ _____ per _____

Previous Employer:

(_____) _____ - _____

Position: _____

Employed from _____ to _____

Income: \$ _____ per _____

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Employed from _____ to _____

Income: \$ _____ per _____

Please list any *supplemental income* you may have (child support, social security, etc)? If so, how much longer will you be receiving it?

1. _____
_____ years _____ mos **OR** Life ?

2. _____
_____ years _____ mos **OR** Life ?

**Notice: Alimony, child support, or separate maintenance income need not be revealed if the Borrower or Co-Borrower does not choose to have it considered for repaying this loan.*



Borrower's Asset Information

Bank: _____

Account Type: _____

Account Balance: \$ _____

? Shared with Co-Borrower

Bank: _____

Account Type: _____

Account Balance: \$ _____

? Shared with Co-Borrower

Bank: _____

Account Type: _____

Account Balance: \$ _____

? Shared with Co-Borrower

Source of Down Payment: _____

Automobiles (Year, Make, & Model):

1. _____

Current Value \$ _____ Amt Owed \$ _____

2. _____

Current Value \$ _____ Amt Owed \$ _____

Other ASSETS (401K, IRA, Stocks/Bonds, MMKT, boats, motorcycles, Real Estate, etc...) and their VALUES:

1. _____ \$ _____

2. _____ \$ _____

3. _____ \$ _____

4. _____ \$ _____

5. _____ \$ _____

**Please inform broker of any other accounts/assets you were unable to list on this page.*

Co-Borrower's Asset Information

Bank: _____

Account Type: _____

Account Balance: \$ _____

Bank: _____

Account Type: _____

Account Balance: \$ _____

Bank: _____

Account Type: _____

Account Balance: \$ _____

Source of Down Payment: _____

Automobiles (Year, Make, & Model):

1. _____

Current Value \$ _____ Amt Owed \$ _____

2. _____

Current Value \$ _____ Amt Owed \$ _____

Other ASSETS (401K, IRA, Stocks/Bonds, MMKT, boats, motorcycles, Real Estate, etc...) and their VALUES:

1. _____ \$ _____

2. _____ \$ _____

3. _____ \$ _____

4. _____ \$ _____

5. _____ \$ _____

**Please inform broker of any other account/assets you were unable to list on this page.*

In order to ensure the best service from your mortgage broker, be prepared to discuss all liabilities that may or may not show on your credit report once pulled, including information regarding judgments, bankruptcies, and foreclosures, etc.

I/We, allow Landmark Mortgage Planners to pull credit for the purpose of a pre-qualification for a mortgage loan.

Applicant/Borrower _____

Co-Borrower _____